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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.



TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
Stock Code: 2800

NOTICE TO UNITHOLDERS

We, State Street Global Advisors Asia Limited, the manager (the "**Manager**") of TraHK, are writing to inform you that a fifth addendum (the "**Fifth Addendum**") to the TraHK prospectus dated 24 December 2019 (as amended by the First Addendum dated 28 April 2020, the Second Addendum dated 7 September 2020, the Third Addendum dated 9 September 2020 and the Fourth Addendum dated 28 April 2021 (together, the "**Prospectus**")) has been issued on the date of this notice to reflect the updated:

- (i) disclosures relating to the United States, in particular that the Units will not be offered or sold in the United States or to "US Persons" (meaning any United States citizen, lawful permanent resident, entity (meaning, for these purposes, any partnership, association, trust, joint venture, corporation, group, subgroup, or other organization) organized under the laws of the United States or any jurisdiction within the United States (including foreign branches), or any person in the United States, and/or a person which falls within the definition of "US Person" as defined in Rule 902 of Regulation S under the US Securities Act ("US Persons")) located outside the United States, and no US Person may apply for or purchase any Units, whether in reliance on any exemption from relevant US securities laws or otherwise; and

(ii) the list of Supervisory Committee members of the Fund,

(together, the "Changes").

With respect to (i), Unitholders who are US Persons are reminded that TraHK is not an appropriate investment vehicle for US Persons, and if US Persons continue to hold any Units after 3 June 2022 (or such other date designated by the U.S. Department of Treasury's Office of Foreign Assets Control), U.S. law may prevent them from disposing of or otherwise dealing in their Units. All Unitholders are reminded that they are responsible for understanding and acting in accordance with the laws of any jurisdiction that apply to the Unitholder's investment in TraHK due to such Unitholder's place of residence or citizenship.

The Changes do not otherwise affect the operation and/or manner in which TraHK is being managed, there will be no change in the fee structure in managing TraHK and the Changes will not result in any material change to the Investment Objective or overall risk profile of TraHK.

The Prospectus (together with the Fifth Addendum and the product key facts statement) is available at TraHK's website <http://www.trahk.com.hk>¹ and available for inspection free of charge during normal business hours at the offices of the Manager or the Trustee at 68/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

Unitholders who have any questions concerning this notice may contact State Street Global Advisors Asia Limited, as the Manager of TraHK, at telephone number +852 2103 0100.

**State Street Global Advisors Asia Limited
Manager**

29 July 2021

**STATE STREET GLOBAL
ADVISORS**

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

¹ This website has not been reviewed by the Securities and Futures Commission.