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IMPORTANT: This notice requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice.

IMPORTANT

TraHK

Tracker Fund of Hong Kong

TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
Stock Code: 2800

NOTICE TO UNITHOLDERS

Amendments to Prospectus And Product Key Facts Statement

On 30 April 2019, Tracker Fund of Hong Kong ("TraHK") issued (i) a ninth addendum (the "**Ninth Addendum**") to the prospectus dated 24 June 2011 (the "**Prospectus**") in relation to TraHK and (ii) a revised product key facts statement of TraHK (the "**Revised KFS**"). Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The Ninth Addendum provides updates on (i) the 10 largest constituent stocks by weighting of the Hang Seng Index as at 29 March 2019 and (ii) the revision of the equivalent of an annual licence fee payable by the Trustee and the Manager to HSDS and HSI under the HSI Licence Agreement and the basis for calculating such fee.

The Revised KFS provides updated information relating to the ongoing charges, tracking difference and past performance information of TraHK (assuming TraHK's semi-annual dividend reinvested) (including past performance information of previous years), the Hang Seng Index and the Hang Seng Index (Total Return Index). The Revised KFS also provides updates on the net market capitalization and the 10 largest constituent stocks by weighting of the Hang Seng Index as at 29 March 2019.

You may also find information on the ongoing charges figure, the past performance and the tracking difference and tracking error of TraHK at TraHK's website <http://www.trahk.com.hk>¹.

The latest Prospectus (together with addenda) and the Revised KFS are available at TraHK's website.

Unitholders who have any questions concerning this notice may contact State Street Global Advisors Asia Limited, as the Manager of TraHK, at telephone number +852 2103 0100.

State Street Global Advisors Asia Limited
Manager
30 April 2019

**STATE STREET GLOBAL
ADVISORS**

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

¹ This website has not been reviewed by the Securities and Futures Commission.