

The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Hong Kong Securities and Futures Commission take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. Authorization by the Securities and Futures Commission is not a recommendation or endorsement of TraHK nor does it guarantee the commercial merits of TraHK or its performance. It does not mean TraHK is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. The performance of TraHK, the Net Asset Value per Unit and the performance by the Manager and the Trustee of their respective obligations are not guaranteed by the HKSAR Government. The HKSAR Government has given no guarantee or assurance that the investment objective of TraHK will be met.

IMPORTANT: This notice requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice.

IMPORTANT

TraHK

Tracker Fund of Hong Kong

TRACKER FUND OF HONG KONG

a Hong Kong unit trust authorized under

Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong

Stock Code: 2800

NOTICE TO UNITHOLDERS

Unavailability of estimated Net Asset Value per Unit on TraHK's website

We, the Manager of Tracker Fund of Hong Kong ("TraHK"), are writing to inform you that the near real-time display of estimated Net Asset Value per Unit of TraHK (i.e. Reference Underlying Portfolio Value per Unit of TraHK) ("iNAV") on TraHK's website (www.trahk.com.hk¹) was interrupted from the market opening of 16 July 2018 until 2:29pm (Hong Kong time) of the same day (the "**Incident**"). The Incident was due to a network configuration issue in the systems of TraHK's external data provider (the "**iNAV Service Provider**"), which disrupted such provider from in turn receiving necessary data for the publication of the iNAV from its web solution hosting provider.

¹ This website has not been reviewed by the Securities and Futures Commission.

The Incident was subsequently resolved when a workaround solution was implemented by the iNAV Service Provider's web solution hosting provider and the display of the updated iNAV resumed at 2:29 pm (Hong Kong time) on the same day.

In accordance with paragraph 17 of the Appendix I of the Code on Unit Trusts and Mutual Funds, TraHK must publish, amongst other things, the iNAV on TraHK's website on a real-time or near real-time basis during trading hours of the Stock Exchange of Hong Kong.

Any unit creation or redemption orders received on the day of the Incident were calculated by reference to the net asset value of TraHK at the end of the trading day of the Incident (i.e. after the Incident was resolved) and the iNAV was not used for the pricing of any unit creation or redemption. The display of iNAV on TraHK's website during the Incident indicated that the last updated time of the iNAV was before the time of the Incident. The Incident did not involve any errors in the valuation of the Trust or the price quotes for secondary market trading.

In light of the above, the Manager is of the view that the Incident (i) has no material prejudicial effect on investors, or primary market activities and secondary market trading activities of TraHK and (ii) does not have direct financial impact on investors.

In order to prevent similar issues from arising in the future, the Manager has reminded the iNAV Service Provider to closely monitor the operation of the iNAV and to notify it as soon as an issue related to the iNAV is identified. Once notified of such issue, the Manager will closely monitor the situation until the iNAV is resumed. The iNAV Service Provider will schedule additional failover testing to confirm failover is working as expected and will review its equipment monitoring procedures to aid in faster incident resolution in the event of future issues.

Unitholders who have any questions concerning this notice may contact State Street Global Advisors Asia Limited, as the Manager of TraHK, at telephone number +852 2103 0100.

State Street Global Advisors Asia Limited
Manager
1 August 2018

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.