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IMPORTANT: This Notice requires your immediate attention. If you have any questions about the contents of this Notice, you should seek independent professional advice.

IMPORTANT

TraHK

Tracker Fund of Hong Kong

TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
Stock Code: 2800

Foreign Account Tax Compliance Act (FATCA)

Dear Unitholder,

FATCA was enacted by the United States (US) in March 2010 aiming to combat tax evasion by US tax payers using offshore financial accounts to hold assets and came into effect on 1 July 2014. The HKSAR Government signed a Model 2 Intergovernmental Agreement (IGA) with the US Government on 13 November 2014.

TraHK is a financial institution in Hong Kong and has to remain compliant with the obligations of FATCA and the IGA. TraHK is asked to identify US accounts and obtain the account holders' consent for reporting their relevant accounts and investment details to the US Internal Revenue Service (IRS) annually. Please complete the enclosed FATCA Self-Certification Form and send it back to Computershare Hong Kong Investor Services Limited (CHIS) for verification on whether you have a US Reportable Account*. Failure to supply a completed FATCA Self-Certification Form may result in your account(s) and investment details being reported to the IRS.

If you are NOT a US Person or a Temporary Visitor to the US, but you HAVE US Indicia on your account, you will be required to provide “Curing” Documentation to verify that you are a Non-US Person, in addition to the completed form.**

Acceptable Curing Documentation (please provide one of the following; COPIES ONLY, do not send original documents):

- For individual, Hong Kong permanent identity card or a passport issued by an authorized government body that includes the individual’s name and is typically used for identification purpose, and Certificate of Loss of Nationality of the US, if applicable.
- For entity, Certificate of Incorporation.

For units which are held by joint individuals, a separate Self-Certification Form is required for completion by each individual unitholder.

Please note the Chinese version of Self-Certification Form is for reference only. Please complete the English version of Self-Certification Form for verification. As personal data may be collected from you, a copy of Personal Information Collection Statement which sets out the policies and practices of TraHK and CHIS with regard to any personal data provided by you is enclosed for your information. If you have any query about completing the Self-Certification Form, you may call CHIS at 852 2862 8555. Should you have any query regarding the FATCA or the IGA or its implications on your account(s), please consult your financial or tax advisor.

Yours faithfully,

**Hang Seng Investment Management Limited
Manager**

* US Reportable Account means a Financial Account maintained by a Reporting Financial Institution and held by one or more Specified U.S. Persons or by a Non-U.S. Entity with one or more Controlling Persons that is a Specified U.S. Person. Notwithstanding the foregoing, an account will not be treated as a U.S. Reportable Account if such account is not identified as a U.S. Reportable Account after application of the due diligence procedures in Annex I of the IGA.

** Forms of US Indicia on your Account include: US mailing or residence address (includes a US Post Office Box) / US telephone number / Power of attorney or signing authority granted to a person with a US address / Standing instructions to transfer funds to an account maintained in the US.